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# Consensus Guidelines for Advancing Coral Holobiont Genome and Specimen Voucher Deposition

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Coral research is being ushered into the genomic era. To fully capitalize on the potential discoveries from this genomic revolution, the rapidly increasing number of high-quality genomes requires effective pairing with rigorous taxonomic characterizations of specimens and the contextualization of their ecological relevance. However, to date there is no formal framework that genomicists, taxonomists, and coral scientists can collectively use to systematically acquire and link these data. Spurred by the recently announced “Coral symbiosis sensitivity to environmental change hub” under the “Aquatic Symbiosis Genomics Project” — a collaboration between the Wellcome Sanger Institute and the Gordon and Betty Moore Foundation to generate gold-standard genome sequences for coral animal hosts and their associated Symbiodiniaceae microalgae (among the sequencing of many other symbiotic aquatic species) — we outline consensus guidelines to reconcile different types of data. The metaorganism nature of the coral holobiont provides a particular challenge in this context and is a key factor to consider for developing a framework to consolidate genomic, taxonomic, and ecological (meta)data. Ideally, genomic data should be accompanied by taxonomic references, i.e.,

Q1

skeletal vouchers as formal morphological references for corals and strain specimens in the case of microalgal and bacterial symbionts (cultured isolates). However, exhaustive taxonomic characterization of all coral holobiont member species is currently not feasible simply because we do not have a comprehensive understanding of all the organisms that constitute the coral holobiont. Nevertheless, guidelines on minimal, recommended, and ideal-case descriptions for the major coral holobiont constituents (coral animal, Symbiodiniaceae microalgae, and prokaryotes) will undoubtedly help in future referencing and will facilitate comparative studies. We hope that the guidelines outlined here, which we will adhere to as part of the Aquatic Symbiosis Genomics Project sub-hub focused on coral symbioses, will be useful to a broader community and their implementation will facilitate cross- and meta-data comparisons and analyses.

**Keywords:** coral reef, coral holobiont, scleractinia, symbiodiniaceae, prokaryotes, genome sequencing, taxonomy, genomics

## INTRODUCTION

The rapid development of sequencing technologies and the ever-decreasing cost has led to a discrepancy between the generation of primary sequencing data (sequence reads) and their assembly, annotation, and curation (genomes, genes, etc.): we are producing more data than we can “consume” (Richards, 2015; Voolstra et al., 2017a). This inconsistency is highlighted by the now routinely required provisioning of primary sequencing data to a public database (NCBI nr, EMBL ENA, and DDBJ) prior to publication vs. the provisioning of assembled and annotated sequencing data (the type of data that most people work with), which currently is not a strict requirement (Liew et al., 2016; Voolstra et al., 2017a). Indeed, accessibility to assembled sequencing data is generally provided on a voluntary basis, and more often than not, relies on secondary databases, such as reefgenomics.org (Liew et al., 2016) or symportal.org (Hume et al., 2019) in the marine/coral reef domain. These secondary outlets often lack funding (or the availability of funding schemes that support such endeavors), rendering their continued upkeep financially challenging, e.g., CnidBase that is now no longer accessible (Ryan and Finnerty, 2003) or GeoSymbio which is no longer updated (Franklin et al., 2012). Even when processed sequencing data are available, another problem is version control, i.e., access to and documentation of previous transcriptome or genome versions (assemblies), which in some instances are critical to reproduce results. Public databases often put restrictions in place for the upload of genome/transcriptome assemblies or gene sets, resulting in different versions used for analysis, relative to those that are published with the respective study. This disparity is further complicated by the circumstance that sequencing databases often produce their “own” version of an uploaded genome based on a standardized analytical framework. In the case of the *Aiptasia diaphana* genome (Baumgarten et al., 2015), for instance, a comparison of the submitted GenBank version (PRJNA261862<sup>1</sup>) to the RefSeq version (PRJNA386175<sup>2</sup>) using a gene mapping

file<sup>3</sup> reveals different lengths and numbers of protein-coding genes. The same can be observed for the genome of the coral *Stylophora pistillata* (Voolstra et al., 2017b) with the author-published version featuring 25,769 genes<sup>4</sup>, the corresponding submitted GenBank version<sup>5</sup> harboring 24,140 of these genes<sup>5</sup>, and the associated RefSeq version featuring 33,239 genes<sup>6</sup> with no corresponding gene mapping file to cross reference the different genes and identifiers.

Large-scale sequencing projects often prioritize the generation of genomic and transcriptomic data over comprehensive formal descriptions of samples and their environmental/ecological setting (i.e., metadata). This is true even for species with high intraspecific variation in heritable functional traits, such as scleractinian corals, for which ecological and environmental context matters greatly (Ziegler et al., 2014; Sawall et al., 2015; Röthig et al., 2017; Thomas et al., 2018; Bongaerts et al., 2020; Kavousi et al., 2020). Underlying this problem is that most molecular databases focus largely on sequencing data deposition and do not provide a comprehensive framework for the deposition of associated metadata (Riginos et al., 2020). The association between sequencing data and contextual, environmental (meta)data makes interpretation of these data more meaningful and allows the alignment of molecular patterns with phenotypes (Hume et al., 2020; Voolstra et al., 2020; Grotoli et al., 2021). The recently established Genomic Observatories Metadatabase (GEOME) aims to expedite and improve deposition and retrieval of molecular data and metadata for biodiversity research (Deck et al., 2017; Riginos et al., 2020). Here, we address a specific key issue relevant to this aim: the importance of accurate taxonomic descriptions of sequenced coral holobiont specimens and the deposition of specimen vouchers to provide a formal taxonomic framework for sequencing data, coupled with the ability to update existing descriptions. The absence of a proper taxonomic treatment

<sup>3</sup><http://aiptasia.reefgenomics.org/download/>

<sup>4</sup><http://spis.reefgenomics.org/download/>

<sup>5</sup><https://www.ncbi.nlm.nih.gov/bioproject/281535>

<sup>6</sup><https://www.ncbi.nlm.nih.gov/bioproject/415215>

<sup>1</sup><https://www.ncbi.nlm.nih.gov/bioproject/261862>

<sup>2</sup><https://www.ncbi.nlm.nih.gov/bioproject/386175>

229 associated with sequenced specimens makes cross-referencing  
 230 and meta-analyses challenging and, in the worst case, can  
 231 confound analyses due to taxonomic misclassification of  
 232 sequence data (Bonito et al., 2021). Simply put, while everyone  
 233 agrees on the value of properly curated specimens and associated  
 234 sequencing data, what is missing is a guide or reference that  
 235 details what should be provided when sequencing a genome.

236 Here we were motivated to provide such consensus guidelines  
 237 as we embark on a new initiative to substantially improve the  
 238 number and quality of genomes available from scleractinian  
 239 corals and their associated Symbiodiniaceae microalgae  
 240 (**Supplementary Table 1**). The “Coral symbiosis sensitivity to  
 241 environmental change hub” is embedded in a phylogenetically  
 242 broader effort to survey genomes across a wide variety of marine  
 243 organisms and their microbial symbionts (octocorals, sponges,  
 244 clams, nudibranchs, etc.) entitled the “Aquatic Symbiosis  
 245 Genomics Project”, which is jointly funded by the Wellcome  
 246 Sanger Institute and the Gordon and Betty Moore Foundation<sup>7</sup>.  
 247 We aim to provide consensus guidelines on the “minimal  
 248 taxonomic information” that should be provided to maximize  
 249 the utility of the generated sequence data. We further expand  
 250 these guidelines to also include coral-associated prokaryotic  
 251 genomes due to recent efforts in describing and collating the  
 252 culturable fraction of the prokaryotic community of the coral  
 253 holobiont (Sweet et al., 2021). We advocate for the provision  
 254 of taxonomic information for the most important (i.e., best  
 255 understood, most commonly researched) coral holobiont  
 256 entities: the coral animal host, the Symbiodiniaceae microalgae,  
 257 and the associated prokaryotes (bacteria and archaea). Although  
 258 the focus of the guidelines is aimed toward shallow-water stony  
 259 corals (Scleractinia), they are broadly applicable to all coral  
 260 taxa, and we incorporate specific considerations for temperate,  
 261 cold-/deep-water corals as well as octocorals (Octocorallia),  
 262 black corals (Antipatharia), and other hexacorals (Hexacorallia)  
 263 where applicable.

## 264 **CONSENSUS GUIDELINES –** 265 **ASSESSMENT AND** 266 **RECOMMENDATIONS** 267

270 Standardized morphological and molecular taxonomic practices  
 271 are not equally available for all coral holobiont entities, nor  
 272 equally well tried-and-tested. For instance, coral skeletal-based  
 273 taxonomy has a long history (Veron, 2000), but is not without  
 274 discrepancies if compared against molecular-based analyses  
 275 (Fukami et al., 2004; Kitahara et al., 2016; Terraneo et al., 2019a;  
 276 Cowman et al., 2020). But therein lies the conundrum: while  
 277 molecular analyses commonly achieve superior taxonomic  
 278 resolution, they rely on initial expert review and annotation  
 279 to prevent error-propagation through incorrect phylogenetic  
 280 annotations of sequence database entries (Tripp et al., 2011).  
 281 It is important to acknowledge that taxonomic identification  
 282 is challenging because morphological characteristics that  
 283 differentiate species in one genus may not be applicable to other  
 284 genera, and the same is true for molecular markers (Veron, 2000;  
 285

286 Shearer et al., 2002; Stolarski et al., 2021). In the case of  
 287 many coral lineages, species-level molecular markers are  
 288 simply not (yet) available (Quattrini et al., 2018; Cowman  
 289 et al., 2020; Erickson et al., 2021), partially due to ongoing  
 290 taxonomic revisions, but also due to corals exhibiting low  
 291 levels of congeneric divergence for commonly employed  
 292 (mitochondrial) gene markers, effectively hampering species-  
 293 level resolutions (Shearer et al., 2002; **Supplementary Table 2**).  
 294 Both circumstances support the necessity of skeletal voucher  
 295 specimens as a reference to validate, synchronize, or update  
 296 ascribed taxonomic annotations and allow later re-evaluation  
 297 in case of taxonomic revisions. Importantly, specimens  
 298 should be identified with reference to the original type  
 299 specimens and descriptions, and not the most recent or  
 300 most easily accessible revision, unless these provide a formal  
 301 re-description (or illustration) of type material (or neotype  
 302 specimen where applicable). Nevertheless, for most sequenced  
 303 coral genomes to date, such information is not or not easily  
 304 accessible (**Supplementary Table 3**). With most museums  
 305 placing emphasis on digitizing collections, it should become  
 306 easier to access photographs of type specimens and original  
 307 descriptions—a major step forward from even a decade ago.  
 308 Museum curators and collection managers can also facilitate this  
 309 process by providing access to specimens (including digitized  
 310 versions) in their collections—a valuable service to the broader  
 311 scientific community.

312 By comparison, formal descriptions of Symbiodiniaceae are  
 313 rather recent, with the vast majority established or formalized  
 314 after molecular data began to be integrated (LaJeunesse  
 315 et al., 2012; Wham et al., 2017; Lee et al., 2020). The  
 316 updated taxonomy provided an overdue revision of this  
 317 group of microalgal symbionts, acknowledging their substantial  
 318 genetic divergence and discouraging the use of informal clade  
 319 designations as auxiliary constructs (LaJeunesse et al., 2018).  
 320 The majority of sequenced genomes are currently available from  
 321 the genus *Symbiodinium*, with many genera not yet having  
 322 genome assemblies available (**Supplementary Table 4**). Rather,  
 323 Symbiodiniaceae associations are commonly described through  
 324 means of marker gene elucidation using a range of different  
 325 methodologies (Sampayo et al., 2009; LaJeunesse et al., 2018;  
 326 Hume et al., 2019; Grottole et al., 2021). Common markers that  
 327 are sometimes used in conjunction include ITS, ITS2, psbA<sup>ncr</sup>,  
 328 SSU, LSU, and cp23S, which are utilized along with morphological  
 329 data and host associations (Sampayo et al., 2009; LaJeunesse et al.,  
 330 2018; Hume et al., 2019).

331 For coral-associated prokaryotes, much work remains to be  
 332 done (**Supplementary Table 5**), but the recent assembly and  
 333 genome-level description of bacteria associated with *Porites lutea*  
 334 Milne Edwards and Haime (1851) (Robbins et al., 2019) and  
 335 the cataloging of cultured bacterial coral isolates (Sweet et al.,  
 336 2021) provide a groundwork to build upon. Given that coral  
 337 genomics is a nascent field, any guidelines put forward here  
 338 must be considered provisional, and indeed current limitations  
 339 should be a motivation rather than a barrier to begin to work  
 340 on formulating the types of information that are most important  
 341 to provide alongside sequencing data. While it is evident that  
 342 multiple challenges are associated with taxonomy at all levels of  
 the coral holobiont, we begin with a set of guidelines focusing

<sup>7</sup><https://www.sanger.ac.uk/collaboration/aquatic-symbiosis-genomics-project/>

343 on what should be provided when generating reference genomic  
344 data for the coral animal host, Symbiodiniaceae microalgae,  
345 and those prokaryotes that are either cultured or for which  
346 a full-length 16S rRNA gene reference sequence or a well-  
347 assembled (meta)genome is available (**Supplementary Material**).  
348 Our recommendations are not prescribed for metabarcoding,  
349 gene expression, or metagenomic/-transcriptomic surveys *per*  
350 *se*, as they may become overburdening for these latter types of  
351 studies. Although providing metadata descriptors for these data  
352 types in as comprehensive a manner as possible is desirable, they  
353 typically do not represent “reference datasets” because multiple  
354 studies are typically available for these types of sequencing  
355 data for any given species (e.g., 16S metabarcoding datasets  
356 exist for the same species from multiple locations). We further  
357 advocate establishing a well-curated set of specimen vouchers  
358 associated with primary reference sequencing data, which  
359 then allows alignment of samples against that reference. This  
360 should minimize misannotation and curtail error propagation  
361 caused by annotating tertiary sequencing data against secondary  
362 sequencing data.

## 363 The Coral Animal Host

365 To date, more than 9,000 nominal coral species (coral  
366 defined as animals in the cnidarian classes Anthozoa and  
367 Hydrozoa that secrete calcareous or proteinaceous skeletons  
368 *sensu* Cairns (Cairns, 2007) have been described (WoRMS  
369 Editorial Board, 2020). These include 5,941 scleractinian  
370 coral species of which 1,627 are currently considered valid  
371 (Hoeksema and Cairns, 2020). Accordingly, the boundaries and  
372 classification of these animals can be blurred by the great  
373 morphological plasticity of the skeletal features traditionally  
374 used for their identification (Veron, 2000), their hybridization  
375 potential (Vollmer and Palumbi, 2002; Willis et al., 2006;  
376 Richards and Hobbs, 2015; Quattrini et al., 2019), as well  
377 as widespread cryptic speciation (Todd, 2008; Forsman et al.,  
378 2009; Herrera and Shank, 2016; Bongaerts et al., 2020;  
379 Gómez-Corrales and Prada, 2020). To obtain a more precise  
380 taxonomic classification, coral taxonomists have started to use  
381 genetic/genomic data to identify phylogenetically informative  
382 morphological characters, which can be incorporated into  
383 identification keys (Terraneo et al., 2019b; Arrigoni et al., 2020).  
384 To this end, several mitochondrial and nuclear markers have  
385 been developed to resolve the taxonomy of corals to reflect  
386 their actual evolutionary relationships (**Supplementary Table 2**).  
387 With the advent of sequencing technologies becoming more  
388 affordable, genome-wide information (e.g., single nucleotide  
389 polymorphisms, ultraconserved elements, exons) can now also  
390 be incorporated into coral classification methodologies (Arrigoni  
391 et al., 2020), although the cost of sequencing still remains a  
392 hurdle for many researchers. Moreover, the sequencing and  
393 assembly of coral genomes provide a further important source  
394 of information to complement previous identification efforts  
395 (Shinzato et al., 2021).

396 Genome assemblies of more than 30 coral species have been  
397 generated and published in peer reviewed journals between  
398 2010 and 2021 and the number is growing, though there is  
399 no consensus nor consistency on the minimum information  
reported for the sequenced specimens (**Supplementary Table 3**).

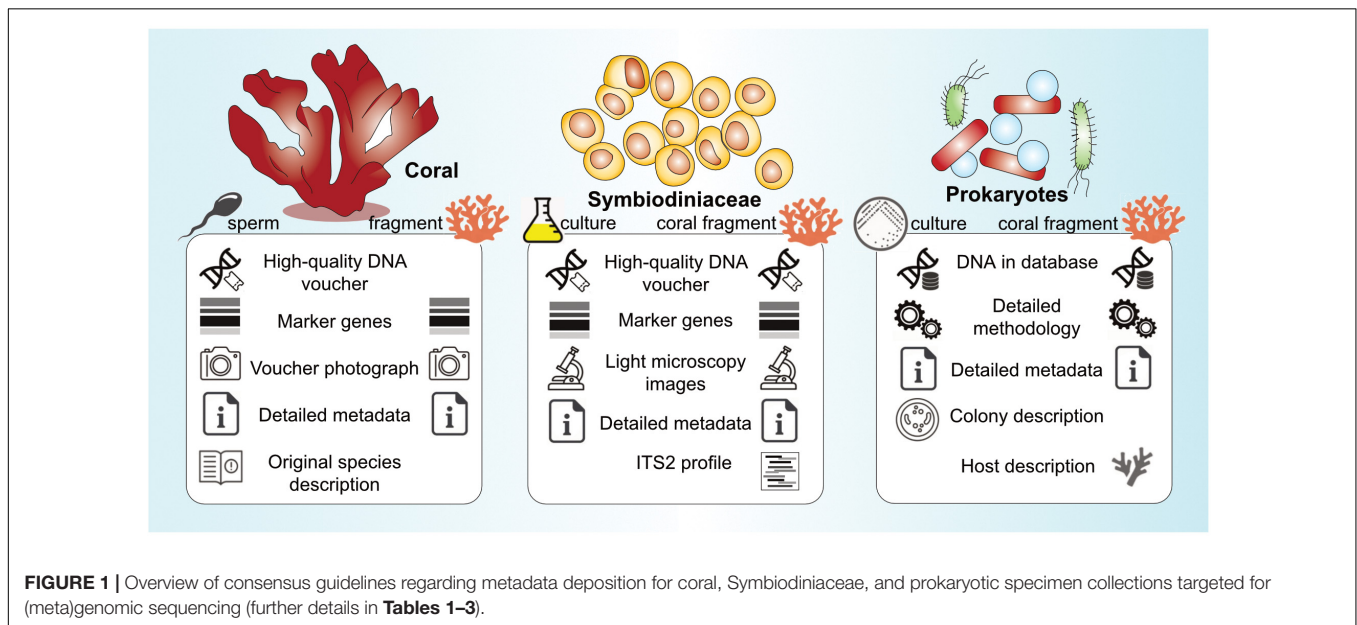
Records of the sampling location, depth, and specimen  
phenotypic traits (including field images and the collection  
of a specimen/skeletal voucher) are important to inform  
accurate species identification, but are not always provided.  
Likewise, taxonomic identification (genotyping) based on  
specific molecular markers/barcodes and/or whole mitochondrial  
genome comparison is desirable (e.g., Buitrago-López et al.,  
2020). Notably, the vast majority of genome reports have  
deposited the raw sequencing data in publicly available  
sequencing databases. Although we recognize that sequencing  
genomes typically aligns to research projects in a given region  
(or even reef), ideally specimens should be collected from the  
type locality for the species of interest, or at least compared  
(genetically and morphologically) with a specimen from the  
type locality to ensure the specimen represents the species  
of interest. Likewise, the specimen to be sequenced should  
be selected based on morphological comparison to the name-  
bearing type specimen and the original description. Selecting  
specimens closely resembling the original type specimen from  
the type locality significantly reduces the chances of applying  
an incorrect taxonomic name to the genome, even when  
the species is the subject of subsequent taxonomic revision.  
Collecting from the type locality is particularly important  
given the extensive geographic and depth structure reported  
in many putatively widespread coral species that may well  
represent distinct species (e.g., Richards et al., 2016; Sheets  
et al., 2018; Bongaerts et al., 2021). Collection of high-quality  
field images and specimen/skeletal vouchers enables comparison  
of detailed skeletal morphology to the type specimen and  
informs on genome-to-morphotype correlations. While some  
specimens may be transported to aquaria, it is important  
to ensure that a voucher is taken of the original colony in  
the field, as coral morphology can change dramatically under  
aquarium conditions.

Since we recognize that coral taxonomy is a “moving target”,  
there is a need to bridge efforts for genomics to reconcile  
with the constantly evolving species classification. To this end,  
we suggest somewhat flexible taxon-description guidelines  
for coral genomic researchers (**Table 1** and **Figure 1**), which  
attempt to avoid errors that have been commonly made  
in the past when assigning a species name to a genome,  
most notably the failure to maintain a specimen/skeletal  
voucher to ensure comparison with type material morphology.  
These guidelines are more fully described in the Supplement  
(**Supplementary Methods**). Implementing this practice will  
become fundamental as more genomes are sequenced, more  
cryptic species are identified, and novel morphological tools  
and techniques are developed to assign taxonomic status  
and identity. Without a reference specimen voucher, it  
becomes impossible to independently evaluate and update  
the taxonomy of a specimen and we are left relying only  
on the genome sequence and its associated metadata for  
taxonomic assignment. Having voucher specimens will allow  
the processes of genome sequencing and taxonomic assignment  
to be iterative, and mistakes can be corrected over time as  
new data emerge and taxonomic assignments are modified  
accordingly. This process will be facilitated by biologists  
and genomicists working together with taxonomists, and it

**TABLE 1** | Consensus guidelines regarding associated metadata deposition for coral specimen collection targeted for genome sequencing.

Metadata provision guideline	Coral genome from sperm	Coral genome from holobiont sample (colony fragment)
Minimum	<ul style="list-style-type: none"> <li>– High quality DNA voucher material from sperm isolation</li> <li>– Common phylogenetic marker sequences (e.g., COI, ITS, 18S, mtMutS, 28S)</li> <li>– Voucher photograph of live parent colony from which sperm was collected; photographs should include close-ups of skeletal structures</li> <li>– Comprehensive metadata: GPS location, sampling date, depth, temperature, (provisional) taxon ID</li> <li>– Reference to the original species description</li> </ul>	<ul style="list-style-type: none"> <li>– High quality DNA voucher material from holobiont isolation</li> <li>– Common phylogenetic marker sequences (e.g., COI, ITS, 18S, mtMutS, 28S)</li> <li>– Voucher photograph of live coral colony from which specimen was collected; photographs should include close-ups of skeletal structures</li> <li>– Comprehensive metadata: GPS location, sampling date, depth, temperature, (provisional) taxon ID</li> <li>– Reference to the original species description</li> <li>– If permit allows: specimen/skeletal voucher sample</li> </ul>
Recommended (in addition to Minimum)	<ul style="list-style-type: none"> <li>– Cryopreserved sperm sample</li> <li>– High quality DNA voucher material from the (holobiont) parent colony</li> <li>– Parent colony specimen deposited and registered in a museum with a collection code</li> </ul>	<ul style="list-style-type: none"> <li>– Cryopreserved holobiont sample</li> <li>– High quality DNA voucher material from the (holobiont) coral colony</li> <li>– Skeletal and (holobiont) coral colony specimen deposited and registered in a museum with a collection code</li> </ul>
Ideal (in addition to Recommended)	<ul style="list-style-type: none"> <li>– Ramets of the parental colony should be maintained long-term in (public) aquariums/research facilities, preferably across multiple locations in case of mortality (Zoccola et al., 2020)</li> <li>– <i>In situ</i> tagging of colony from which sperm was collected for long-term resampling and photographing</li> <li>– Complete formal taxonomic description published, if not available prior (including name, type specimen, museum registration code)</li> </ul>	<ul style="list-style-type: none"> <li>– Ramets of the parental colony should be maintained long-term in (public) aquariums/research facilities, preferably across multiple locations in case of mortality (Zoccola et al., 2020)</li> <li>– <i>In situ</i> tagging of colony that was sequenced for long-term resampling and photographing</li> <li>– Complete formal taxonomic description published, if not available prior (including name, type specimen, museum registration code)</li> </ul>

Relatively pure coral DNA can be collected from coral sperm, but requires sample collection during spawning, whereas DNA obtained from a colony fragment contains a mix from many different organisms, most notably “contaminating” DNA from the endosymbiotic Symbiodiniaceae.



constitutes an ongoing process rather than a singular event (Buckner et al., 2021).

## The Microalgal Symbiont (Symbiodiniaceae)

The primary eukaryotic symbionts of shallow-water corals belong to the family Symbiodiniaceae, a taxonomically, ecologically,

and genetically diverse group of dinoflagellate microalgae (LaJeunesse et al., 2018). Symbiodiniaceae have wide-ranging physiological tolerances to light, temperature, salinity, and nutrient preferences, which impact coral health and resilience (Rowan et al., 1997; Baker, 2003; Sampayo et al., 2008; Suggett et al., 2015, 2017; Ochsenkühn et al., 2017; Morris et al., 2019). Like other dinoflagellates, their genomes are large and complex (LaJeunesse et al., 2005; Lin, 2011) and they can be

**TABLE 2** | Consensus guidelines regarding associated metadata deposition for Symbiodiniaceae specimen collection targeted for genome sequencing.

Metadata provision guideline	Symbiodiniaceae genome from available culture	Symbiodiniaceae genome from holobiont sample (colony fragment)
Minimum	<ul style="list-style-type: none"> <li>– High quality DNA voucher material from microalgal culture isolation</li> <li>– Common phylogenetic marker sequences (e.g., LSU, ITS2, cob, cp23S, psbA<sup>orf</sup>; the optimal combination will vary by species)</li> <li>– Light microscopy images (for cell sizes as rough morphological feature)</li> <li>– Comprehensive metadata: (coral) host species, GPS location, sampling date, depth, temperature, (provisional) taxon ID</li> <li>– Indication whether culture is the dominant symbiont of the “host” it was isolated from</li> </ul>	<ul style="list-style-type: none"> <li>– High quality DNA voucher material from holobiont isolation</li> <li>– Common phylogenetic marker sequences (e.g., LSU, ITS2, cob, cp23S, psbA<sup>orf</sup>; these would only represent the numerically dominant, eco-physiologically relevant, and temporally stable primary symbiont)</li> <li>– Light microscopy images (for cell sizes as rough morphological feature)</li> <li>– Comprehensive metadata: (coral) host species, GPS location, sampling date, depth, temperature, (provisional) taxon ID</li> <li>– ITS2 defining intragenomic variant (DIV) profiles or denaturing gradient gel electrophoresis (DGGE) profiles of all symbionts in the host (useful for assessing community members in mixed samples and identifying the dominant species and potential contaminants, while acknowledging that without correction for ITS2 copy number they won't necessarily reflect relative abundance accurately)</li> </ul>
Recommended (in addition to Minimum)	<ul style="list-style-type: none"> <li>– Cryopreserved stock</li> <li>– ITS2 defining intragenomic variant (DIV) profiles of the culture from amplicon sequencing (useful for monoclonal strains to generate genetic fingerprints to be used as reference for other studies)</li> </ul>	<ul style="list-style-type: none"> <li>– Cryopreserved stock (will have background symbiont and host contamination, which should be indicated)</li> <li>– Diagnostic markers if known (genus-specific; e.g., Sym15 for <i>Breviolum</i>)</li> </ul>
Ideal (in addition to Recommended)	<ul style="list-style-type: none"> <li>– Live culture stock started from single-cell isolation and deposition in a recognized culture collection (e.g., ANACC, CCAP, NCMA)</li> <li>– SEM/TEM images (including deposition of SEM stubs as holotype with a museum or public collection/herbarium)</li> <li>– Complete formal taxonomic description published, if not available prior (including name, type specimen, museum registration code)</li> </ul>	<ul style="list-style-type: none"> <li>– SEM/TEM images (including deposition of SEM stubs as holotype with a museum or public collection/herbarium; notably, it may be difficult to determine if a given cell is the appropriate species in a mixed community)</li> <li>– Complete formal taxonomic description published, if not available prior (including name, type specimen, museum registration code)</li> </ul>

highly divergent (LaJeunesse et al., 2005; Lin, 2011; Aranda et al., 2016; González-Pech et al., 2019, 2021; Nand et al., 2021; **Supplementary Table 4**). Initially, all Symbiodiniaceae were thought to comprise a single species (Freudenthal, 1962; Kevin et al., 1969; Taylor, 1974), but the accumulation of molecular data has led to our current understanding that there are likely hundreds of species spread across tens of genera within this microalgal family (LaJeunesse et al., 2018). Most await formal description with only ~40 valid Symbiodiniaceae taxa currently formally described. Such descriptions will be needed to map the microalgal symbionts to their coral host distributions, to define their relevant units for conservation and protection, and to understand the extent to which their functional variation translates into acclimatory and adaptive potential for the coral holobiont (Howells et al., 2012, 2020; Hume et al., 2016, 2020; Thornhill et al., 2017; Torda et al., 2017; Voolstra et al., 2021). Due to the cryptic morphology of these organisms, their taxonomic recognition relies on molecular evidence, necessitating new tools to resolve diversity, e.g., SymPortal (Hume et al., 2019) and new approaches to link genomic data to voucher specimens.

The intracellular nature of the coral-Symbiodiniaceae symbiosis complicates genome sequencing because it can be difficult to obtain pure Symbiodiniaceae (or conversely coral) DNA. Consequently, many Symbiodiniaceae genomic resources are “contaminated” with DNA from their coral hosts and *vice*

*versa* (Celis et al., 2018). The potential presence of cells from multiple Symbiodiniaceae species in the same host adds further complexity. Therefore, the isolation of individual symbiont cells to establish clonal cultures is an important step for targeted sequencing (Nitschke et al., 2020). Most ecologically important symbionts have yet to be cultured, and many may ultimately prove unculturable given their narrow growth requirements (Krueger and Gates, 2012). In addition, cultured cells are not necessarily representative of their *in hospite* counterparts, both genetically and functionally (Santos et al., 2001; Maruyama and Weis, 2021). To resolve the complex diversity of Symbiodiniaceae (LaJeunesse et al., 2018), a combined approach of sequencing *in hospite* cells from holobiont tissue samples as well as cells from independent isoclonal cultures will be needed. This is the strategy pursued in the “Coral symbiosis sensitivity to environmental change hub”. Additionally, flow cytometry and fluorescent-activated cell sorting (FACS) with subsequent sequencing may be employed (Rosental et al., 2017; Levy et al., 2021). Whether the microalgae are sourced from mixed holobiont tissue or pure cultures, the “minimal taxonomic information” for sequencing Symbiodiniaceae genomes (**Table 2** and **Figure 1**) should include the deposition of cryo-preserved DNA, genetic characterization with standard phylogenetic markers, light microscopy images of cells for morphological characterization, and metadata describing coral host identity, the coral host's symbiont population composition, and the environment from

685 which microalgal cells were isolated (**Supplementary Methods**).  
 686 Whenever possible, additional useful steps would include  
 687 generating amplicon sequencing data, establishing live cultures,  
 688 and publishing a formal taxonomic description of the species  
 689 in advance of or alongside the genome. However, we are keenly  
 690 aware that Symbiodiniaceae taxonomy is in its infancy, that the  
 691 number of undescribed species is staggering, and that formal  
 692 descriptions require a tremendous amount of work and funding.  
 693 While all Symbiodiniaceae species should eventually be formally  
 694 named, we recognize that in the near future many genomes will  
 695 need to be published for undescribed or not fully characterized  
 696 specimens. Following the consensus guidelines outlined here  
 697 should maximize the potential for creating unambiguous  
 698 genomic information associated with a given specimen and  
 699 minimize errors, while the Symbiodiniaceae taxonomy continues  
 700 to be resolved. Although deep-sea corals lack Symbiodiniaceae  
 701 symbionts, they can host other eukaryotic microbes in their  
 702 tissues, e.g., apicomplexans (Vohsen et al., 2020a). Similarly,  
 703 there are numerous additional soft-bodied anthozoan taxa, many  
 704 in symbioses with Symbiodiniaceae (Quek and Huang, 2021).  
 705 Thus, the here-proposed guidelines are also relevant for the  
 706 genome sequencing and investigation of these other, relatively  
 707 less well-studied holobionts and their associated symbionts.

## 708 The Prokaryotic Community

710 Bacteria are pivotal members of the coral holobiont contributing  
 711 to metabolism, health, and stress tolerance (Rosenberg et al.,  
 712 2007; Ziegler et al., 2017; Robbins et al., 2019; Voolstra and  
 713 Ziegler, 2020; Peixoto et al., 2021). Coral-associated bacterial  
 714 communities are complex and highly variable, which must  
 715 be considered in the implementation of consensus guideline  
 716 approaches (Roder et al., 2015; Williams et al., 2015; Röthig  
 717 et al., 2017; Sweet et al., 2017; Vohsen et al., 2020b; Voolstra  
 718 and Ziegler, 2020). While historically bacteria (host-associated  
 719 and free-living) were characterized employing culturing

742 methods, this has been largely replaced by sequencing-based  
 743 approaches that are more affordable and higher throughput,  
 744 although the two different approaches are complementary  
 745 in scope and insight (Sweet et al., 2021). Here, we discuss  
 746 methods best suited to characterize prokaryotic associates and  
 747 provide suggestions to “standardize” coral microbiome work for  
 748 enhanced comparability and meta-analysis.

749 Many studies feature 16S rRNA gene amplicon sequencing  
 750 to describe the microbiome of corals. Large datasets, such  
 751 as obtained for the Earth Microbiome Project, maximize the  
 752 comparability among studies (Thompson et al., 2017), but the  
 753 employed primers are prone to misamplification in corals and  
 754 provide limited coverage of some taxonomic groups (Bayer et al.,  
 755 2013; Robbins et al., 2019; van de Water et al., 2020). Such  
 756 methodological constraints may resolve in the near future with  
 757 the availability of direct full-length sequencing of 16S rRNA  
 758 genes (Carradec et al., 2020). Fewer studies have utilized shotgun  
 759 metagenomic sequencing to obtain prokaryotic genomes via  
 760 metagenome-assembled genomes (MAGs) (Neave et al., 2017a;  
 761 Cárdenas et al., 2018; Robbins et al., 2019). As outlined above,  
 762 it is desirable to provide both the raw sequencing data and the  
 763 assembled genomes, as well as the bioinformatic pipelines used  
 764 for assembly and annotation (Mende et al., 2020; Sweet et al.,  
 765 2021; Cardénas and Voolstra, 2021). If available, culture-based  
 766 methods are valuable because they directly align a 16S rRNA  
 767 gene sequence or genome with a cultured isolate that can then  
 768 be subjected to further study and experimental investigation  
 769 (Neave et al., 2014, 2017a). Despite these advantages, microbial  
 770 culturing is challenging. This is because in many cases the  
 771 biotic and abiotic conditions necessary to obtain microbial  
 772 growth are unknown or hard to mimic in a laboratory context  
 773 (Bodor et al., 2020), on top of the difficulties associated with  
 774 taxonomic identification of cultured strains (Varghese et al.,  
 775 2015). In addition, the incorporation of genomic information  
 776 into the hierarchical system of classification for prokaryotes

777 **TABLE 3** | Consensus guidelines regarding associated metadata deposition for prokaryotic specimen collection targeted for (meta)genome sequencing.

778 Metadata provision guideline	779 Cultured bacteria	780 Uncultured bacteria
781 Minimum	782 – DNA sequence available in public database 783 – DNA extraction methods, sequencing platform 784 – Host description, photos, and culturing methods 785 – Comprehensive metadata: (coral) host species, GPS 786 location, sampling date, depth, temperature, (provisional) 787 taxon ID	788 – DNA sequence available in public database 789 – DNA extraction methods, sequencing platform 790 – Host description (including environmental conditions, health 791 state) and photos 792 – Comprehensive metadata: (coral) host species, GPS 793 location, sampling date, depth, temperature, (provisional) 794 taxon ID
795 Recommended (in addition to Minimum)	796 – Cryopreserved stock 797 – Information on growth rates and conditions 798 – Detailed bioinformatic methods and assembled sequence 799 data 800 – Photographs of bacterial colonies, information on color, 801 border, shape of cultured cells	802 – Host voucher 803 – Detailed bioinformatic methods and assembled sequence 804 data
805 Ideal (in addition to Recommended)	806 – Live culture stock started from single-cell isolation and 807 deposition in a recognized culture collection (e.g., ANAGG, 808 CGAP, NCMA) 809 – SEM/TEM images (including deposition of SEM stubs as 810 holotype with a museum or public collection/herbarium) 811 – Complete formal taxonomic description published, if not 812 available prior (including name, type specimen, museum 813 registration code)	814 – High quality DNA voucher material 815 – Tagging of coral colony that was sequenced for long-term 816 resampling and photographing 817 – Complete formal taxonomic description published, if not 818 available prior (including name, type specimen, museum 819 registration code)



799 has been proven to be challenging below the genus level.  
 800 Arguably, resolving species- and strain-level differences are  
 801 critical to understand ecologically and physiologically relevant  
 802 distinctions, and alternative prokaryotic taxa classifications have  
 803 been proposed to amend these issues (Staley, 2006; Neave et al.,  
 804 2017a; Parks et al., 2018; Van Rossum et al., 2020; Yan et al.,  
 805 2020). Given the current classification “fluidity”, a comprehensive  
 806 assessment and description of obtained microbial cultures  
 807 associated with host metadata is therefore required to facilitate  
 808 contextualization of results from different studies, enable cross-  
 809 comparability, and allow for reproducibility (Table 3, Figure 1,  
 810 and Supplementary Methods).

## 813 DISCUSSION AND PERSPECTIVE

815 The sequencing era has the potential to unlock the complexity  
 816 of the coral holobiont by means of highly resolved genomic  
 817 interrogation of its member species (i.e., coral animal host,  
 818 Symbiodiniaceae microalgae, associated prokaryotes, etc.). While  
 819 initially the focus was on sequencing “one genome at a time”, e.g.,  
 820 the *Stylophora pistillata* Esper, 1797 holobiont genomics studies  
 821 (Bayer et al., 2013; Aranda et al., 2016; Neave et al., 2017a,b;  
 822 Voolstra et al., 2017b), there is now a suite of efforts to target the  
 823 coordinated sequencing of all (or the most common) holobiont  
 824 member species (Robbins et al., 2019). One of these efforts is  
 825 the “Aquatic Symbiosis Genomics Project”. To maximize the  
 826 utility of the generated data, a common commitment to formulate  
 827 and adhere to consensus guidelines within a defined taxonomic  
 828 framework is required. Here, we lay out the guidelines that the  
 829 “Coral symbiosis sensitivity to environmental change hub” will  
 830 follow to facilitate meta-analyses, cross-comparisons, and back-  
 831 tracking of samples, with the intent that other initiatives can join  
 832 and adopt this approach. Our first step was to decide on the  
 833 coral species that would be part of this project (Supplementary  
 834 Table 1). To do this, we collated the current state of play of coral  
 835 genomes and assessed which key species were missing or suffered  
 836 from incomplete and/or fragmented genome assemblies. We then  
 837 compared where our selected corals were initially described from,  
 838 that is the country of origin of the type specimen (type locality).  
 839 Samples are currently in the process of being collected by in-  
 840 country scientists and experts who are in charge of sampling and  
 841 archiving specific types of metadata for each specimen. Without  
 842 such data, type specimens and previous data collections cannot  
 843 be ground-truthed or revised (Blom, 2021; Buckner et al., 2021),  
 844 which ultimately limits the usefulness of -omics data for current  
 845 and future analyses.

846 One additional barrier is the lack of a central repository that  
 847 integrates (i) several or all types of data (genomic, taxonomic,  
 848 physiological, chemico-physical, etc.) from (ii) multiple coral  
 849 holobiont entities (cross-kingdom) with (iii) the inclusion  
 850 of version control and access to “derived” data products.  
 851 Recent initiatives aim to provide centrally available open-access  
 852 databases that integrate primary data and some associated  
 853 metadata (Box 1). While the broad centralized integration of data  
 854 is meaningful, our point is not to suggest a single database to  
 855 hold all data, as this is likely to affect implementation, focus, and

### 856 **BOX 1 | Open access databases that integrate primary data and** 857 **associated metadata and provide tools for standardization for the** 858 **genomic interrogation of (coral) holobionts.**

859 *Genomic Observatories Metadatabase* at [geome-db.org](https://geome-db.org) (Deck et al., 2017):  
 860 database that captures metadata about biological samples and associated  
 861 genetic sequences.

862 *Reefgenomics* at [reefgenomics.org](https://reefgenomics.org) (Liew et al., 2016): repository for curated  
 863 marine genomics data.

864 *Coral trait database* at [coraltraits.org](https://coraltraits.org) (Madin et al., 2016): community-driven  
 865 compilation of observations and measurements of scleractinian corals at the  
 866 individual and contextual level.

867 *SymPortal* at [symportal.org](https://symportal.org) (Hume et al., 2019): analytical framework and  
 868 platform for Symbiodiniaceae next-generation-sequencing (NGS) ITS2  
 869 profiling with integrated curated, public database.

870 *Coral Microbiome Portal* (CMP) at [https://www2.whoi.edu/site/amy-apprill/  
 871 coral-microbiome-portal/](https://www2.whoi.edu/site/amy-apprill/coral-microbiome-portal/) (Huggett and Apprill, 2019): database of NGS data  
 872 of coral-associated microorganisms from selected studies.

873 *Brazilian Microbiome Project* at [brmicrobiome.org](https://brmicrobiome.org): aims to assemble a  
 874 Brazilian Metagenomic Consortium/Database across taxonomic groups.

875 *Global Ocean Microbiome Project* at  
 876 [ocean-microbiome.embl.de/companion.html](https://ocean-microbiome.embl.de/companion.html) (Gawawa et al., 2015): data  
 877 portal of Tara Oceans global microbiome analysis products (processed  
 878 sequencing data, focus not on corals).

879 *Earth Microbiome Project* at [earthmicrobiome.org](https://earthmicrobiome.org) (Thompson et al., 2017):  
 880 ongoing collaborative effort to characterize global microbial taxonomic and  
 881 functional diversity across taxonomic groups, provides links to metadata,  
 882 other results, and sequencing data.

883 *Coral/Symbiont Genomes and Transcriptomes Resource Database* at  
 884 [bit.ly/coralsyngenes](https://bit.ly/coralsyngenes): VIFIC spreadsheet for tracking which genomic  
 885 resources are available or under development for corals, Symbiodiniaceae,  
 886 and related marine organisms.

887 usability. Rather, the coordination of efforts into a few collective  
 888 and linked databases is desirable to avoid duplication of efforts.  
 889 The power of a consensus framework was recently outlined  
 890 for coral bleaching experimentation, which detailed response  
 891 variables to increase comparability and hasten scientific insight  
 892 (Grottoli et al., 2021). Given the pervasive lack of long-term  
 893 funding for data centralization (including logistics, sorting, and  
 894 collection), the alternative bottom-up, community-driven model  
 895 is a more realistic goal to attain, and will be particularly valuable  
 896 if it manages to incentivize data and meta-data deposition.  
 897 Arguably, the burden to follow through with comprehensive data  
 898 deposition lies with the individual researcher and is typically  
 899 done “after the fact” (after publication). However, free-of-charge  
 900 repositories, such as [zenodo.org](https://zenodo.org) or [figshare.org](https://figshare.org), provide digital  
 901 object identifiers (DOIs) and by that a mechanism of citing  
 902 and acknowledging well-curated data, ultimately incentivizing  
 903 such efforts. For the “Aquatic Symbiosis Genomics Project”, all  
 904 sequence data will be openly accessible. All raw and assembled  
 905 sequence data will be deposited in the European Nucleotide  
 906 Archive (ENA) database which is part of the International  
 907 Nucleotide Sequence Database Collaboration that also entails the  
 908 DNA DataBank of Japan (DDBJ) and the GenBank at NCBI,  
 909 which exchange data on a daily basis. Further, our intention is  
 910 to rapidly publish all submitted genome assemblies alongside  
 911 their associated meta-data as Wellcome Open Research Data  
 912 Notes, which can be cited<sup>8</sup>. It is now up to us (the scientific  
 913 community) to further foster these endeavors through proper

<sup>8</sup><https://wellcomeopenresearch.org/for-authors/article-guidelines/data-notes>

acknowledgement and citation of non-traditional publication outlets. We hope that the consensus guidelines detailed here provide a path to broaden our understanding of coral holobionts, to accelerate discovery, and to facilitate novel solutions to mitigate coral degradation, which becomes ever more pertinent as we witness the continuous loss of reef ecosystems globally.

## AUTHOR CONTRIBUTIONS

CV, KQ, SD, JP, RP, MA, ACB, CC, MZ, and MS conceived the idea. CV, KQ, SD, JP, RP, CB-L, TB, CC, DC, JF, TR, DS, MZ, and MS wrote the manuscript. CC conceived and created **Figure 1**. All authors collected the data, provided input, and contributed to the writing of the manuscript.

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## SUPPLEMENTARY MATERIAL

The Supplementary Material for this article can be found online at: <https://www.frontiersin.org/articles/10.3389/fmars.2021.701784/full#supplementary-material>

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