

A Real-time Registry to Track Breast Cancer Patients Across Boston

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Amy LeClair, PhD, Tufts Medical Center, Boston, MA

Clara Chen, MHS, Boston University, Boston, MA



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Views expressed are our own,
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Principal Investigators



Tracy Battaglia, MD MPH
Boston Medical Center



Jennifer Haas, MD
Mass General Hospital

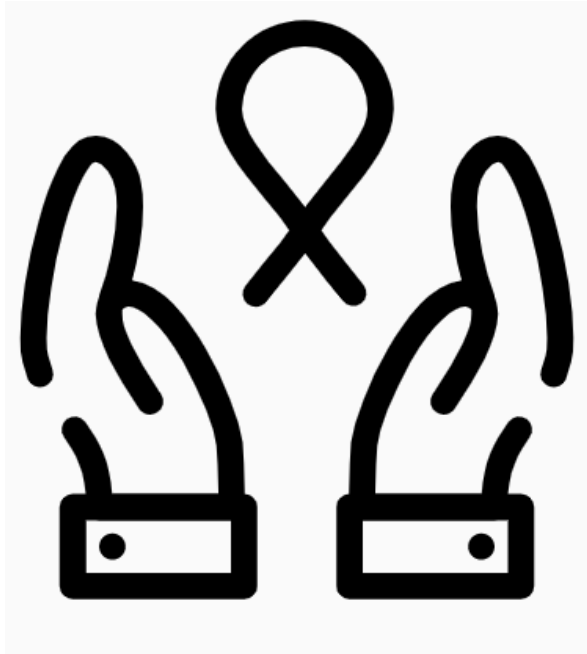


Karen M. Freund, MD MPH
Tufts Medical Center



Stephenie Lemon, PhD
UMass Medical Center

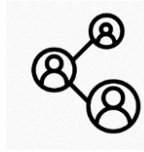
Translating Research Into Practice (TRIP)



Goal: address racial and socioeconomic disparities in receipt of timely breast cancer treatment

Intervention: Standardized patient navigation protocol across 6 academic medical centers

Problem: How to Create a Real-time Registry?



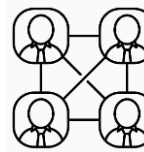
Track patients in real-time



Identify patients most vulnerable for delays



Allow navigators to see which patients need attention

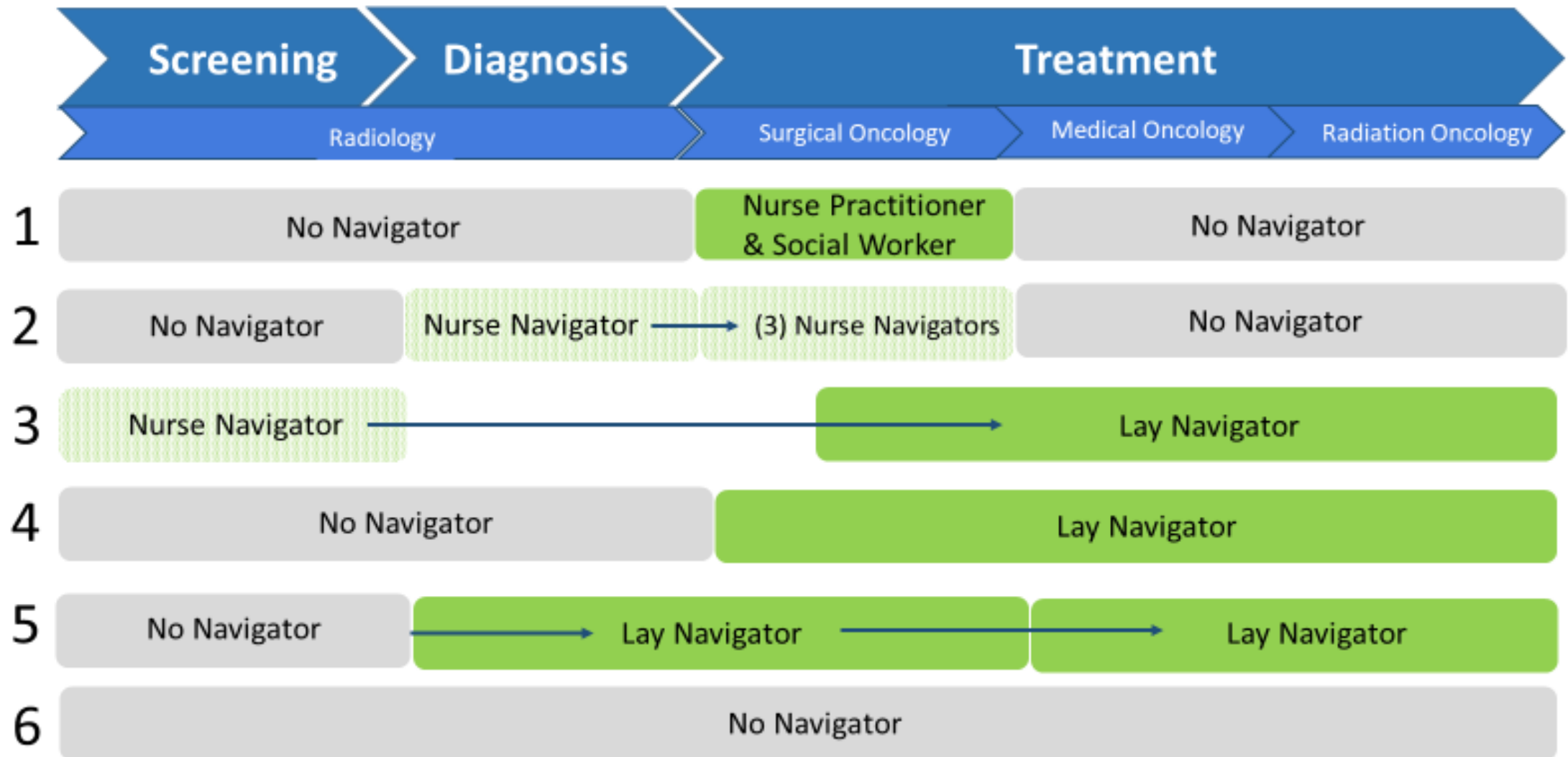


Facilitate Inter-System Communication



Monitor Navigators' Activities

Patient Navigation Workflow Across 6 Sites



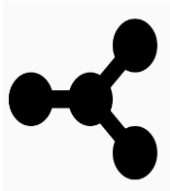
Solution: REDCap

Research Electronic Data Capture

Benefits



HIPAA compliant



Free for researchers -
embedded within
CTSA hubs



Facilitates
dissemination

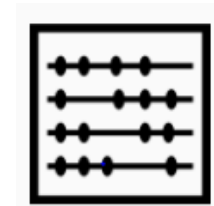
Challenges



Designed for data
capture, not clinical use



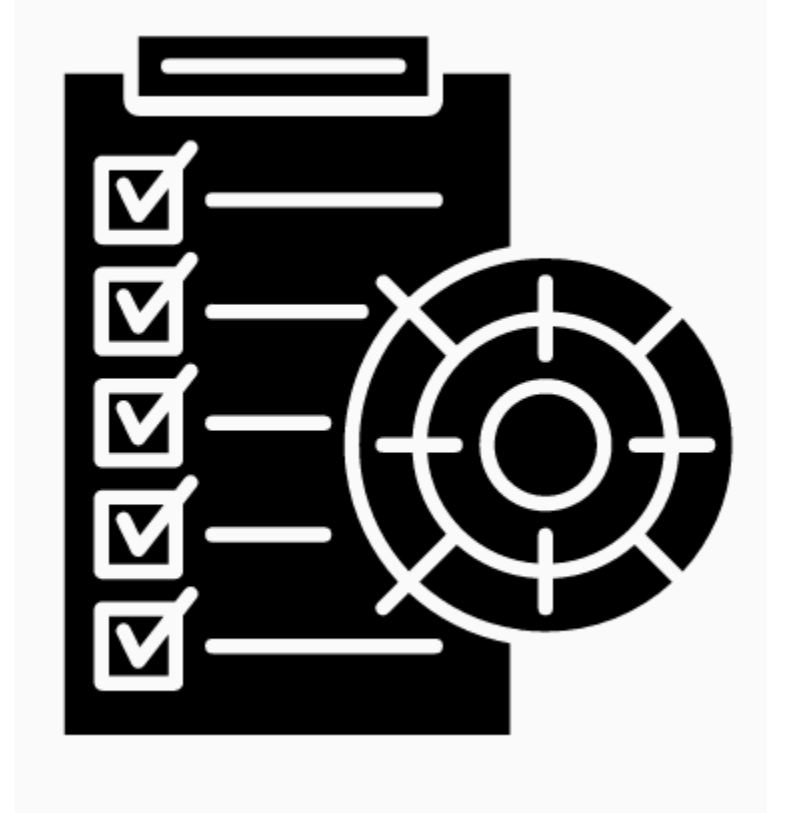
Minimize entering same
content in multiple
software platforms



User resistance

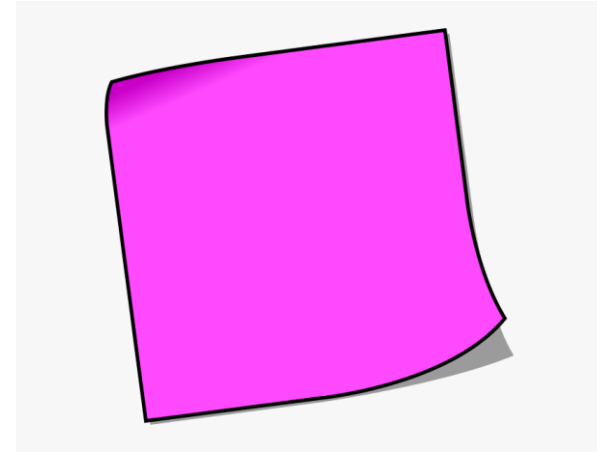
Challenges for the Registry

- Streamline data entry for Patient Navigators
- Visual tracking at-a-glance
- Facilitate communication between sites



Clinical Challenge #1 - Streamlining data entry

- Six sites, each with own existing methods of tracking
 - Electronic medical record, MSExcel, Outlook, sticky notes
- Patient Navigators' biggest challenge is a lack of time
 - Reduce the burden of entering the same information into multiple software platforms



Technical Solutions – Streamlining data entry

- Multiple projects combined using dynamic SQL joins
- Site-specific dropdowns and piped fields
- Use of embedded links and referring URL to reduce keying on external partners' websites

Using Dynamic SQL Joins

📄 Patient Navigators: Massachusetts General Hospital

PN ID	301
To rename the record, see the record action drop-down at top of the Record Home Page .	
PN First Name	<input type="text" value="Amiable"/>
PN Last Name	<input type="text" value="Aardvark"/>
Hospital Affiliation	<input checked="" type="radio"/> MGH Massachusetts General Hospital reset
PN Phone	<input type="text" value="(617)111-1111"/>
Languages spoken (in addition to English)	<input type="text" value="Spanish"/>

→ **Patient Navigator** ▼
* must provide value *required

↘ **Patient Navigator**
pn_by_site_t

Aardvark,
Amiable MGH
(617)111-1111
Spanish (301)

Site-specific Patient Navigator information is piped into dropdown menus and reports

Using Referring URLs

Within the participant-specific data entry page in REDCap, there's a descriptive field with a clickable URL that incorporates TRIP Registry ID into the constructed URL:

BEFORE CLICKING THE LINK BELOW, SELECT 'SAVE and STAY' AT THE BOTTOM OF THE PAGE

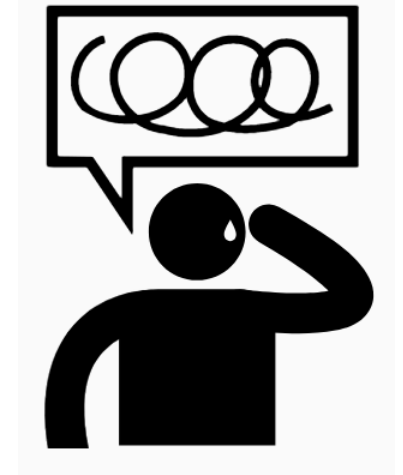
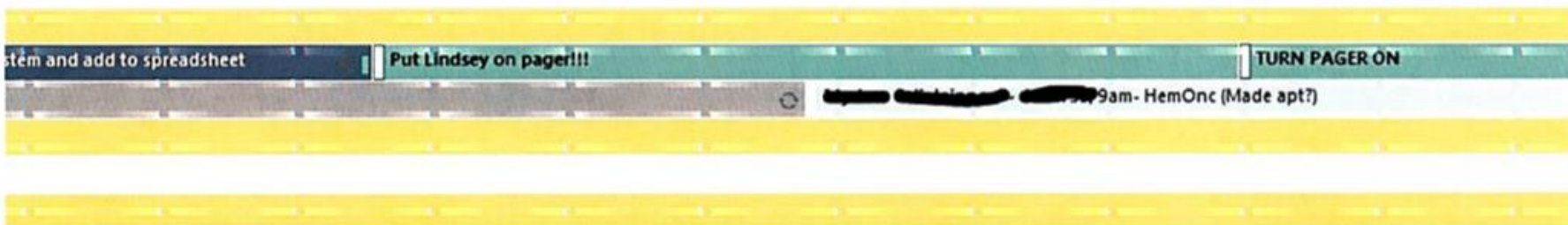
Click link to open **AUNT BERTHA** website in another tab.

*This REDCap record will remain open.

https://tripteam.auntbertha.com/external/search?api_key=XXXXXXXXXXXX&subject_id=1001

This TRIP Registry ID is automatically inserted into the external partner's website when it is opened.

Clinical Challenge #2 – Visual Tracking At-a-Glance



Technical Solutions – Visual Tracking At-a-Glance

- Technical solutions
 - More customized dashboards and reports
 - Encouraged use of search function within REDCap

Visual Tracking At-a-Glance: Patient Tracking Report

Patient Registry ID pid	Event Name redcap_event_name	Repeat Instrument redcap_repeat_instrument	Repeat Instance redcap_repeat_instance	Days since diagnosis days_since_dx	Intake Completed intake_required	Initial SDOH screen complete sdoh_initial	Number of days since last SDOH days_last_sdoh	Active active	PN Transfer transfer_pn	Current PN pn_current	Current Site site_current	TRIP Eligibility eligibility	System last updated: date_today
1001 Patient, Marguerite (03-28-1990)	Intake												
1002 Patient, Suzanne (11-29-1957)	Intake			716	Yes (1)	Missing (2)			No (0)	Navigator B 617-100-1000 BIDMC (201)	BIDMC (2)	Ineligible (0)	08-21-2020
1003 Patient, Deborah (03-02-1966)	Intake			689	Yes (1)	Yes (1)		Active (1)	No (0)	Navigator A 617-111-1111 BIDMC (202)	BIDMC (2)	Eligible (1)	08-21-2020
1004 Patient, test (12-26-1967)	Intake			696	Yes (1)	Yes (1)		Active (1)	Yes (1)	Navigator C 508-100-1111 MGH (301)	MGH (3)	Eligible (1)	08-21-2020

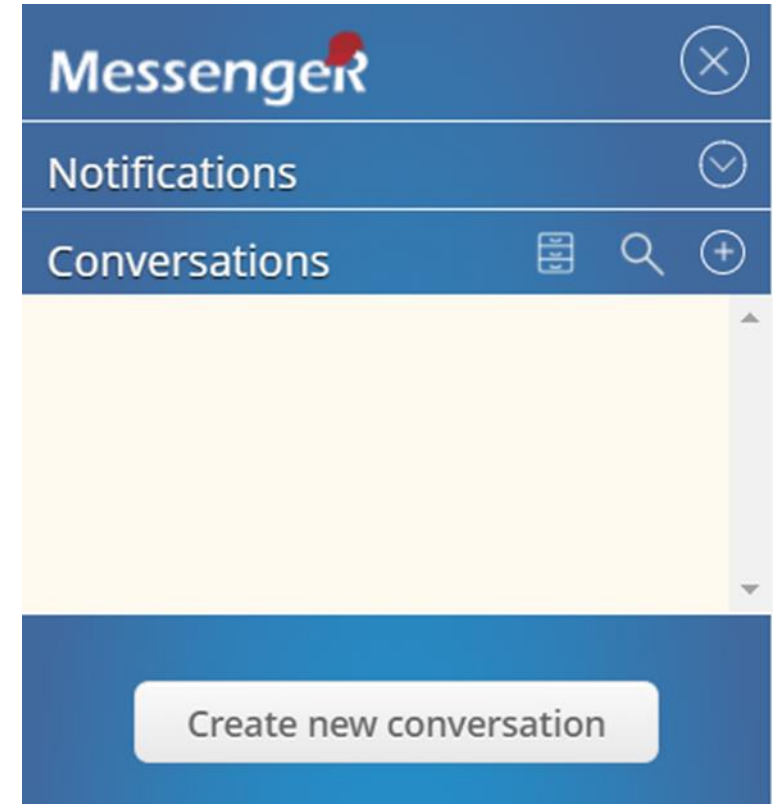
Clinical Challenge #3 – Facilitate Communication Across Sites

- No easy way to document communications between hospitals
- Each site had their own electronic medical record (EMR) and notes



Technical Solutions – Facilitate Communication Across Sites

- Technical solutions
 - Data entry forms providing more detail around transitions between navigators and between sites
 - REDCap Messenger



User Feedback – What works

The messenger service is definitely, in terms of what is useful for me, **the number one thing that's helpful is being able to have every navigator involved on the same kind of messaging database.** So, instead of exchanging emails or even phone numbers, it's all just right there and I know that if I'm sending a message that they're getting an email notification that that is happening.

User Feedback – What works

Generally, if there was a patient who was lost to follow up, and if I had known let's say they were going to [TRIP Site], I may be able to call over to their oncology department and introduce myself and try to see if that patient was being taken care of. **But the REDCap service allowed me a shortcut** in a way that I am able to directly reach out to somebody who I know is back there and just immediately give them ...the name and date of birth, and then see if that patient is being followed.

User Feedback – Ongoing Challenges

And I still find that it [REDCap] is a little bit cumbersome to work with and maybe because I'm not working with it every day that it feels that way to me. But every time I go into to find things, I'm always, "All right, now where is that again?" And even though I take out my [training manual], and I do try to look and, but, and maybe it's just me and others don't really have that trouble with it.

We document in our medical record and then REDCap just becomes another site to document. So again, it just feels like an additional task to take on top of other things I'm already doing, which can be a time consuming.

Acknowledgements

TRIP Registry Team

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Sharon Bak, Boston Medical Center

Bill Adams, Boston Medical Center

Victoria Xiao, Boston Medical Center

Katelyn Mullikin, Boston Medical Center

Carolyn Finney, Boston University

Chris Lloyd-Travaglini, Boston University

Marisa Massaro, Boston University

Karen Freund, Tufts Medical Center

Stephenie Lemon, UMass Medical Center

Jennifer Haas, Mass General Hospital

Caylin Marotta, Mass General Hospital

REDCap Team

Mark McEver, Vanderbilt University



Tufts

CTSI

Tufts Clinical and
Translational Science Institute



Clinical & Translational Science Institute



**CENTER FOR CLINICAL AND
TRANSLATIONAL SCIENCE**

For more information

<http://sites.bu.edu/coeinwomenshealth/research/trip-redcap-registry/>

